

Introductory sub-table (I)(a)

<b>Name of the Company: MONNET ISPAT &amp; ENERGY LTD. (formerly Monnet Ispat Ltd.)</b>			
<b>Scrip Code, Name of the scrip, class of security: NSE : MONNETISPA ; BSE : 513446</b>			
<b>As on : 31st March, 2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total - D</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	#DIV/0!	0
<b>Held by public *</b>	0	#DIV/0!	0
<b>Total - E</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<p><b>* In view of clarification issued by Hon'ble High Court of Chhattisgarh on its order dated 9-11-2010, legal opinion sought by the Company subsequently, the Board of Directors in its meeting held on 5-9-2012 acknowledged the convertibility of 1308750 Fully Convertible Debentures but did not proceed with the allotment on account of onongoing buyback offer of the Company that time. After the closure of the buyback offer, the Board considered the matter of conversion and approved the conversion subject to approval by the stock exchanges.</b></p>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total - F</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>63731681</b>		<b>100.00</b>

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	254448	254448	0.40	0.40	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	7	25509725	25509725	40.03	40.03	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)	<b>Directors &amp; their Relatives</b>	7	6046168	6046168	9.49	9.49	0	0.00
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>16</b>	<b>31810341</b>	<b>31810341</b>	49.91	49.91	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	0	#DIV/0!
b	Bodies Corporate				0.00	0.00	0	#DIV/0!
c	Institutions				0.00	0.00	0	#DIV/0!
d	Qualified Foreign Investor				0.00	0.00	0	#DIV/0!
e	Any Others(Specify)				0.00	0.00	0	#DIV/0!
e-i					0.00	0.00	0	#DIV/0!
e-ii					0.00	0.00	0	#DIV/0!
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	#DIV/0!
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>16</b>	<b>31810341</b>	<b>31810341</b>	49.91	49.91	<b>0</b>	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							

(a)	Mutual Funds/ UTI	5	10807	8907	0.02	0.02		
(b)	Financial Institutions / Banks	2	66420	66420	0.10	0.10		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	2	677782	677782	1.06	1.06		
(f)	Foreign Institutional Investors	57	24673984	24673984	38.72	38.72		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
(i-i)								
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>66</b>	<b>25428993</b>	<b>25427093</b>	39.90	39.90		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	434	4395835	4389042	6.90	6.90		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	12172	1704304	1287379	2.67	2.67		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	240985	240985	0.38	0.38		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	<b>Hindu Undevided Families</b>	233	56437	56437	0.09	0.09		
(d-ii)	<b>Non Resident Indians</b>	116	90490	66794	0.14	0.14		
(d-iii)	<b>Directors &amp; their relatives</b>	3	2296	2296	0.00	0.00		
(d-iv)	<b>Turst &amp; Foundations</b>	1	2000	2000	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>12967</b>	<b>6492347</b>	<b>6044933</b>	10.19	10.19		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>13033</b>	<b>31921340</b>	<b>31472026</b>	50.09	50.09		
	<b>TOTAL (A)+(B)</b>	<b>13049</b>	<b>63731681</b>	<b>63282367</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>13049</b>	<b>63731681</b>	<b>63282367</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>









**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1				0.00	
2				0.00	
3				0.00	
4		N/A		0.00	
5				0.00	
6				0.00	
7				0.00	
8				0.00	
9				0.00	
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>	