

MONIND LIMITED

Corp Office: Monnet House, 11 Masjid Moth
Greater Kailash Part II, New Delhi-110048 (India)

Phones: +91-877-0344104

E-Mail: isc_mind@monnetgroup.com ; **website:** www.monnetgroup.com

Email / Online Upload Copy

MONIND\CS\2023-24\MH\

June 20th, 2023

DGM-Dept. of Corporate Services
BSE Ltd.
P. J. Tower, Dalal Street,
Mumbai – 400 001

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range,
Kolkata – 700 001

Scrip Code – 532078

SUB: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Company has entered into following Supplementary Loan Agreements which were already got approved by the Board of Directors of the Company at its meeting held on Thursday, 05th January, 2023 and also by the shareholders in the Extra-ordinary General Meeting held on 07th Feb, 2023 and the requisite disclosures have been submitted with Stock Exchange:

1. Supplementary Loan Agreement dated 20th June, 2023 to Original Loan Agreement dated 29th August, 2018 between **ISHAN TECHNICAL PLANT SERVICES PRIVATE LIMITED (“Lender”)** and **MONIND LIMITED (“Borrower”)** for giving the right to convert the Loan into Redeemable Preference Shares (‘RPS’).
2. Supplementary Loan Agreement dated 20th June, 2023 to Original Loan Agreement 29th August, 2018 between **REAL TECHNICAL SOLUTIONS PRIVATE LIMITED (“Lender”)** and **MONIND LIMITED (“Borrower”)** for giving the right to convert the Loan into Redeemable Preference Shares (‘RPS’).
3. Supplementary Loan Agreement dated 20th June, 2023 to Original Loan Agreement 29th August, 2018 between **TALENTO TECHNICAL PLANT SERVICES PRIVATE LIMITED (“Lender”)** and **MONIND LIMITED (“Borrower”)** for giving the right to convert Loan into Redeemable Preference Shares (‘RPS’).

The details for the said Agreements required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 is given in the enclosed Annexure A, B, and C.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
For MONIND LIMITED

PRIYA
COMPANY SECRETARY AND COMPLIANCE OFFICER

MONIND LIMITED

Corp Office: Monnet House, 11 Masjid Moth
Greater Kailash Part II, New Delhi-110048 (India)

Phones: +91-877-0344104

E-Mail: isc_mind@monnetgroup.com ; **website:** www.monnetgroup.com

Annexure A

Supplementary Loan Agreement

Name(s) of parties with whom the agreement is entered;	ISHAN TECHNICAL PLANT SERVICES PRIVATE LIMITED
Purpose of entering into the agreement;	Giving the right to the lender for Conversion of Loan
Size of agreement;	Supplementary Loan Agreement provides for right to the lender to convert the Loan amounting to Rs. 40,00,00,000/- into 40,00,000 Redeemable Preference Shares at Par (Rs.100/-)
Shareholding, if any, in the entity with whom the agreement is executed;	NIL
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Supplementary Loan Agreement provides for right to the lender to convert the Loan amounting to Rs. 40,00,00,000/- into 40,00,000 Redeemable Preference Shares at Par (Rs.100/-)
Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length";	No
In case of loan agreements, a. Details of lender, b. Nature of the loan, c. Total amount of loan granted, d. Total amount outstanding, e. Date of execution of the loan agreement/sanction letter, f. Details of the security provided to the lenders for such loan;	Ishan Technical Plant Services Private Limited Unsecured Rs. 40,00,00,000/- Rs. 40,00,00,000/- 29th August, 2018 Unsecured
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	N.A
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	a) There is an amendment in Agreement by entering into a supplementary Loan Agreement dated 20 th June, 2023 between ISHAN TECHNICAL PLANT SERVICES PRIVATE LIMITED ("Lender") and MONIND LIMITED ("Borrower") for giving right to lender to convert the Loan Into Redeemable Preference Shares('RPS') b) Supplementary Loan Agreement c) The date of execution of the agreement is 20 th June, 2023. d) The Parties have added a Clause for Conversion of Loan into Preference Shares.

MONIND LIMITED

Corp Office: Monnet House, 11 Masjid Moth
Greater Kailash Part II, New Delhi-110048 (India)

Phones: +91-877-0344104

E-Mail: isc_mind@monnetgroup.com ; **website:** www.monnetgroup.com

Annexure B

Supplementary Loan Agreement

Name(s) of parties with whom the agreement is entered;	REAL TECHNICAL SOLUTIONS PRIVATE LIMITED
Purpose of entering into the agreement;	Giving the right to the lender for Conversion of Loan
Size of agreement;	Supplementary Loan Agreement provides for right to the lender to convert the Loan amounting to Rs. 25,00,00,000/- into 25,00,000 Redeemable Preference Shares at Par (Rs.100/-)
Shareholding, if any, in the entity with whom the agreement is executed;	NIL
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Supplementary Loan Agreement provides for right to the lender to convert the Loan amounting to Rs. 25,00,00,000/- into 25,00,000 Redeemable Preference Shares at Par (Rs.100/-)
Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length";	No
In case of loan agreements, a. details of lender, b. nature of the loan, c. total amount of loan granted, d. total amount outstanding, e. date of execution of the loan agreement/sanction letter, f. details of the security provided to the lenders for such loan;	REAL TECHNICAL SOLUTIONS PRIVATE LIMITED Unsecured Rs. 25,00,00,000/- Rs. 25,00,00,000/- 29th August, 2018 Unsecured
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	N.A
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	a) There is an amendment in Agreement by entering into a supplementary Loan Agreement dated 20 th June, 2023 between REAL TECHNICAL SOLUTIONS PRIVATE LIMITED ("Lender") and MONIND LIMITED ("Borrower") for giving right to lender to convert the Loan Into Redeemable Preference Shares('RPS') b) Supplementary Loan Agreement c) The date of execution of the agreement is 20 th June , 2023 d) The Parties have added a Clause for Conversion of Loan into Preference Shares.

MONIND LIMITED

Corp Office: Monnet House, 11 Masjid Moth
Greater Kailash Part II, New Delhi-110048 (India)

Phones: +91-877-0344104

E-Mail: isc_mind@monnetgroup.com ; **website:** www.monnetgroup.com

Annexure C

Supplementary Loan Agreement

Name(s) of parties with whom the agreement is entered;	TALENTO TECHNICAL PLANT SERVICES PRIVATE LIMITED
Purpose of entering into the agreement;	Giving the right to the lender for Conversion of Loan
Size of Agreement;	Supplementary Loan Agreement provides for right to the lender to convert the Loan amounting to Rs. 25,00,00,000/- into 25,00,000 Redeemable Preference Shares at Par (Rs.100/-)
Shareholding, if any, in the entity with whom the agreement is executed;	NIL
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Supplementary Loan Agreement provides for right to the lender to convert the Loan amounting to Rs. 25,00,00,000/- into 25,00,000 Redeemable Preference Shares at Par (Rs.100/-)
Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	No
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length";	No
In case of loan agreements, a. Details of lender, b. Nature of the loan, c. Total amount of loan granted, d. Total amount outstanding, e. Date of execution of the loan agreement/sanction letter, f. Details of the security provided to the lenders for such loan;	TALENTO TECHNICAL PLANT SERVICES PRIVATE LIMITED Unsecured Rs. 25,00,00,000/- Rs. 25,00,00,000/- 29th August, 2018 Unsecured
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	N.A
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof.	a) There is an amendment in Agreement by entering into a supplementary Loan Agreement dated 20 th June, 2023 between TALENTO TECHNICAL PLANT SERVICES PRIVATE LIMITED ("Lender") and MONIND LIMITED ("Borrower") for giving right to lender to convert the Loan Into Redeemable Preference Shares('RPS') b) Supplementary Loan Agreement c) The date of execution of the agreement is 20 th June , 2023 d) The Parties have added a Clause for Conversion of Loan into Preference Shares.